

# FIG Investment Banking Hires August 2024 - Current

NAME	PREVIOUS FIRM	PREVIOUS TITLE	NEW FIRM	NEW ROLE	DATE
Federico Chapto	Deutsche Bank	Director - Asset Management	Edgar Matthews & Co.	Managing Director - Asset Management	August 2024
Hamadi Benmustapha	Wells Fargo Securities	Director - Asset Management	Edgar Matthews & Co.	Principal - Asset Management	August 2024
Andrew Atherton	Union Square Advisors	Partner	Houlihan Lokey	Managing Director - Fintech	August 2024
Jim Crotty	Bancorp 34	CEO	Performance Trust	Managing Director, Banks	August 2024
Eric Clark	Citizens JMP Securities, LLC	Managing Director	BTIG	Managing Director, Real Estate	August 2024
Jim Hemmer	Stephens, Inc	Managing Director	Hovde Group	Managing Director, Banks	August 2024
Joe Regan	Piper Sandler	Director - Banks	Performance Trust	Managing Director - Banks	August 2024
Ali Malik	Goldman Sachs	Managing Director - Head of Bank, Specialty Finance, Financial Technology, and Asset Management Coverage	Bayview Asset Management	Co-Head of Financial Institutions Group	September 2024
Chris Eby	Goldman Sachs	Managing Director, Co-Head of Asset Management - Americas	Blue Owl Capital	Head of Strategy and Corporate Development Strategy	September 2024
Mark Karasik	Moelis & Company	Partner, Managing Director	Fenchurch Advisory Partners	Head of US Asset & Wealth Management	September 2024
Derek Smith	Waller Helms Advisors	Managing Director, Insurance	William Blair & Co.	Managing Director, Insurance	September 2024
Graham Nix	Morgan Stanley	Managing Director - Banks and Diversified Financials	Evercore	Senior Managing Director - FIG	September 2024
Sam Alnouri	Morgan Stanley	Managing Director - FIG	Perella Weinberg Partners	Managing Director - Insurance	September 2024

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Chris Sanger	Truist Securities	Managing Director, Head of Banks	Cantor Fitzgerald	Head of FIG	October 2024
Eric Neveux	Goldman Sachs	Managing Director, Banks and Spec Fin, Co Head of Mid West I-Banking	Evercore	Senior Managing Director - FIG	November 2024
Matt Beitzel	Citigroup	Head of North American Banks	Goldman Sachs	Partner, Managing Director, Head of Americas Banks & Specialty Finance	November 2024
Charles Thompson	CAVU Securities	Partner, Head of Markets and Advisory	Cantor Fitzgerald	Managing Director, Banks and Specialty Finance	November 2024
Matt Somma	Truist Securities	Managing Director	Piper Sandler	Managing Director	November 2024
Seth Heaton	Citi	Head of North American Banks	Cantor Fitzgerald	Managing Director, Banks & Specialty Finance	November 2024
Arik Rashkes	Houlihan Lokey	Co-Head of US Financial Services and Head of Insurance	Solomon Partners	Partner, Head of Financial Institutions Group	November 2024
Craig Tessimond	Houlihan Lokey	MD, Insurance	Raymond James	MD, Insurance	December 2024
Vishal Sitapara	Jefferies	MD, Banks & Fintechs	Cantor Fitzgerald	Managing Director, Banks & Fintechs	December 2024
Sameer Garg	Wells Fargo Securities	Managing Director	BMO	Managing Director	December 2024
Jawad Haider	Citibank	Head of Insurance, Investment Banking	JP Morgan	Head of NA Insurance	December 2024
Jorge Solares-Parkhurst	Citizens JMP Securities, LLC	Managing Director, Financial Services Investment Banking	Cantor Fitzgerald	Managing Director - FIG	January 2025
Meirav Azoulay	Birch Risk Advisors	Senior Advisor	Cantor Fitzgerald	Managing Director - Specialty Finance	January 2025
Dan Gardella	William Blair & Company, LLC	Managing Director - Financial Sponsors	Brown Gibbons Lang & Company, LLC	Managing Director - Financial Sponsors	January 2025

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NAME	PREVIOUS FIRM	PREVIOUS TITLE	NEW FIRM	NEW ROLE	DATE
Peter Tang	Nomura	Executive Director - Fintech	Oppenheimer	Executive Director - Fintech	February 2025
Matthew Cornish	Houlihan Lokey	Director - Financial Services Group - Insurance	Solomon Partners	Managing Director - Financial Institutions Group, Insurance	February 2025
Ajay Asija	BM Technologies, Inc.	Chief Financial Officer	Siebert Investment Banking	Co-Head Investment Banking	February 2025
Kimberly Boulmetis	MUFG	Head of U.S. Financial Institutions DCM	Siebert Investment Banking	Co-Head Investment Banking	February 2025
Juan Guzman	Houlihan Lokey	Managing Director - FIG	Solomon Partners	Partner, FIG	February 2025
Faiz Vahidy	Houlihan Lokey	Director	Solomon Partners	Managing Director, FIG	February 2025
Andrew Underwood	PNC Capital Markets	Managing Director - FIG	Cantor Fitzgerald	Managing Director - FIG	March 2025
Sabrina Kureshy	RBC	Director - FIG	Evercore	Managing Director	March 2025
Tannon Krumpelman	Evercore	Senior Managing Director	Solomon Partners	Partner	April 2025
Jeffrey Hathaway	World Insurance Associates, LLC	Senior Vice President of Corporate Development	Sherman & Company	Managing Director	April 2025
Eric Martinez	RBC	Managing Director, Depositories	UBS	Managing Director	May 2025
Ari Brandes	TD Securities	Managing Director, Insurance	TAG Financial Institutions Group	Managing Director, Head of Deal Structuring and Execution	May 2025
Gary Antenberg	Barclays	Managing Director, Insurance	RBC	Managing Director and Vice Chairman	May 2025
Alexander Rolfe	FDIC	Assistant Director	Cantor Fitzgerald	Managing Director, Depositories	June 2025
Grant Tolson	Societe Generale	Managing Director, Head of Financial Institutions Investment Banking, Americas	Truist Securities	Managing Director, Head of Specialty Finance	June 2025

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Alex Ring	Lincoln International	Manging Director - FIG Business Services	Piper Sandler	Managing Director	June 2025
Abbe (Barg) Galvez Cordon	Advisor360	Head of Strategy and Corporate Development	TD Securities	Managing Director, Head of Wealth & WealthTech	June 2025
Roshan Punjabi	Guggenheim Securities	Senior Managing Director	Financial Technology Partners LP	Managing Director	June 2025
Faizal Sayani	Barclays	Managing Director, FIG	Citigroup	Managing Director	July 2025
Gautam Chawla	Barclays	Co-Head, Vice Chairman of FIG Banking	Fenchurch Advisory Partners	Co-Head	November 2025

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